



fund2sec S.à r.l.

Unaudited Half Year Accounts 2023

Contern, 22.11.2023

fund2sec S.à r.l.

a private limited liability company (société à responsabilité limitée) incorporated and organised as an unregulated securitisation company (societe de titrisation non-réglementée) under the laws of Luxembourg.

Registered Office:

46, rue des Prés
L-5316 Contern

RCS: B265552
LEI: 52990019F6AXLJ4TPK58

Board of Managers:

Ms Nadja Knoth
Mr Sven Ulbrich
Mr Johannes Puhr

Abridged Profit and Loss Account for the period from 1. January 2023 to 30. June 2023

	01.01.-30.06.2023	01.01.-31.12.2022
	EUR	EUR
1. to 5. Gross profit or loss	44,00	-141.116,77
6. Staff costs	-21.926,85	-63.496,17
a) Wages and Salaries	19.376,85	-56.215,00
b) Social security costs	2.550,00	-7.281,17
c) Other staff costs		
7. Value Adjustments	0,00	0,00
a) in respect of formation expenses and of tangible and intangible fixed assets		
b) in respect of current assets		
8. Other operating expenses	-1712.980,48	0,00
9. Income from participating interests	0,00	0,00
a) derived from affiliated undertakings		
b) other income from participating interests		
10. Income from other investments and loans froming part of the fixed assets	1.707.002,29	0,00
a) derived from affiliated undertakings		
b) other income not included under a)	1.707.002,29	0,00
11. Other interest receivable and similar income	4,05	114,30
a) derived from affiliated undertakings		
b) other interest and similar income	4,05	114,30
12. Share of profit or loss of undertakings accounted for under the equity method	0,00	0,00
13. Value adjustments in respect of financial assets and of investments held as current assets	0,00	0,00
14. Interest payable and similar expenses	0,00	-459,50
a) concerning affiliated undertakings		
b) other interest and similar income	0,00	-459,50
15. Tax on profit or loss	0,00	0,00
16. Profit or loss after taxation	-27.856,99	-204.958,14
17. Other taxes not shown under the items 1 to 16	-267,50	0,00
18. Ergebnis des Geschäftsjahres	-28.124,49	-204.958,14

Abridged Balance Sheet as of 30. June 2023

	30.06.2023	31.12.2022
	EUR	EUR
ASSETS		
A. Subscribed capital unpaid		
I. Subscribed capital not called		
II. subscribed capital called but not paid		
B. Formation expenses	0,00	0,00
C. Fixed Assets	70.094.610,00	0,00
I. Intangible assets		
II. Tangible assets		
III. Financial assets	70.094.610,00	0,00
D. Current Assets	36.530.617,60	9.980,84
I. Stocks		
II. Debtors	1.162,89	585,00
III. Investments		
IV. Cash at bank and in hand	36.529.454,71	9.395,84
E. Prepayments	0,00	0,00
Summe der Aktiva	106.625.227,60	9.980,84

Abridged Balance Sheet as of 30. June 2023

	30.06.2023	31.12.2022
	EUR	EUR
CAPITAL, RESERVES AND LIABILITIES		
A. Capital and reserves	<u>-113.082,63</u>	<u>-84.958,14</u>
I. Subscribed capital	<u>120.000,00</u>	<u>120.000,00</u>
II. Share premium account	<u></u>	<u></u>
III. Revaluation reserve	<u></u>	<u></u>
IV. Reserves	<u>0,00</u>	<u></u>
V. Profit or loss brought forward	<u>-204.958,14</u>	<u></u>
VI. Profit or loss for the financial year	<u>-28.124,49</u>	<u>-204.958,14</u>
VII. Interim dividends	<u></u>	<u></u>
VIII Capital investment subsidies	<u></u>	<u></u>
B. Provisions	<u>40.945,13</u>	<u>40.945,13</u>
C. Creditors	<u>106.697.365,10</u>	<u>53.993,85</u>
1. Bonds becoming due and payable after more than one year	<u>106.627.061,31</u>	<u></u>
8. \ Other, becoming due and payable within one year	<u>70.303,79</u>	<u>53.993,85</u>
D. Deferred Income	<u></u>	<u></u>
Total (Capital, Reserves and Liabilities)	<u>106.625.227,60</u>	<u>9.980,84</u>

